

Free Products Tracking Log

Name _____ **Customer ID** _____
Address _____ **Phone** _____

Birthday Month _____ **Anniversary month** _____

Best time to call _____

*1. Product Guide – completed reading it _____ -
Comments about what they learned _____

Free gift sent _____ Checked to make sure they receive it – date _____

*2. Product DVD or Join Us DVD – completed viewing it – date _____
Comments about DVD _____

Free gift sent _____ Checked to make sure they receive it – date _____

*3. Shaklee University – completed viewing product modules _____
Comments _____

\$25 off next order placed through sponsor or director. Products requested: _____

Order placed _____ checked to make sure it was received _____

*4. Visited www.investinyourhealth.org, listened to product talks _____
Comments _____

*5 Learn and Earn Program 6 CD's per set – or amount you set up - \$30 free products with next order
Set one given out _____ Returned _____ Comments: _____

Free products ordered: _____

Set two given out _____ Returned _____ Comments: _____

Free products ordered: _____

Set three given out _____ Returned _____ Comments: _____

Free products ordered: _____

*6. Toxic Brew. Date _____ Comments : _____

Get Clean Pak ordered _____ Called to make sure they know how to use it – date - _____

\$10 rebate sent _____

*7. Host Healthy Home Event – explained _____ Date booked _____

*8 Frequent Buyer Certificate – I don't keep track of these that are sent out. It is the responsibility of each customer to keep these and then turn them in for free products. I even have them mail them in sometimes if they are in another state.

*9 – Birthday and auto ship are ongoing and are easily managed by you on a card system.

*10. Referrals – This is to encourage them to get their products for free or at least a savings. Thanks go a long way in relationship and the \$10 is a great thank you to offer. You can keep track of this on the back of this form.

*****One offer per order. No Combo packs.

Friends/ Referrals List

Name	Date they signed Up for Shaklee	\$10 off order placed with sponsor
1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____
6.	_____	_____
7.	_____	_____
8.	_____	_____
9.	_____	_____
10.	_____	_____